

System MacroView DMF / MacroView Message

Release 8.5

Date September 2019

Key 8.5 Features

- Modern Authentication on SharePoint Online (Office 365). [See more...](#)
- Access multiple SharePoint Online (Office 365) tenancies. [See more...](#)
- Compliance functions in Record Centre sites on SharePoint Online (Office 365)
- 'Preview' support for SharePoint 2019 and Office 2016
- New *File List Toolbar*. [See more...](#)
- Apply Key Filters on SharePoint Online (Office 365). [See more...](#)
- Group by Views support on SharePoint Online (Office 365). [See more...](#)
- Share and view shared folders and files. [See more...](#)
- Easier management of on-premises SharePoint search panels. [See more...](#)
- Unique search panels for each SharePoint Online (Office 365) Tenant. [See more...](#)
- Export search results to Microsoft Excel. [See more...](#)
- Move entire folders and document sets. [See more...](#)
- Pull configuration files from a central location in SharePoint. [See more...](#)
- Team sites are represented with a unique icon in the Tree View.
- *Run Filing Rules* option to apply email filing rules retrospectively. [See more...](#)
- MacroView Corporate Email Filing support. [See more...](#)

8.5.1190 Update – September 2019

- Resolves an issue where the "Folder In Use" message appears during a "Send and Save" action when sending a new email in Outlook. This has now been resolved (#23579).

8.5.1188 Update – August 2019

- Resolves an issue where the "Copy as Link" in TreeView function won't work when the locations URL contains certain special characters. (#23534).
- Addresses an issue where the dragging and dropping of emails could fail intermittently (#23558).
- Resolves the issue where filtering the file list by a date column uses DD/MM/YYYY rather than the User-defined formatting (#23552).
- Fixes an issue where the "Open in Browser" function fails if the URL contains # % @ & symbols. (#23548).
- Addresses an issue where Copy and Paste from Office 365 to SharePoint On-Premises (2013) with some special characters would fail (#23540).
- Resolves an issue where Drag and Drop would fail if the filename or URL contained some special characters (#23533).
- Fixes an issue where PowerPoint slides are unable to be opened using the protocol handler when the URL is a DocIdRedir link and the file is checked out to another user (#23529).
- Fixes an issue where the document preview fails in the properties dialog when the URL contains special characters (#23524).

- Fixes and issue where second level group in Group by Views based on taxonomy columns display null values (#23515).
- Fixes issues with the display of Group by Views with XML characters in their Title.
- Fixes an issue where the Date Picker on the profiling dialog does not display in the correct format according to User Settings (#23511).
- Addresses an issue when running Predictive Email Filing (PEF), where using the Save ribbon button on an email containing a tracking tag that already exists, saves the message with no extension (#23509).
- Fixes an issue where # and % characters in a filename of a .txt file causes the preview to fail (#23508).
- Resolves an issue where the preview fails when the URL contains a "+" character (#23507).
- Fixes an issue in version 8.5.1097 or later where custom result sources do not filter the correct site collections in Browse mode (#23504).
- Fixes an issue in version 8.5.1172 or later where delayed emails in the Outbox are not sent if the user selects the Outbox (#23503).
- Addresses an issue where the Version History dialog displays dates in DD/MM/YYYY format rather than the user-defined setting (#23494).
- Fixes the issue where a "#" in a Folder name caused the Create Folder dialog to displayed instead of the Properties dialog when selecting Properties form the right click menu (#23473).
- A warning message is now displayed when renaming a Folder or File if a "#" or "%" symbol is entered where previously the rename would just strip the characters (#23469).

8.5.1176 Update – July 2019

- *Show Groups and Teams Sites* is now enabled by default for newly added SharePoint Online servers.
- Predictive Email Filing (PEF) will attempt to save any sent email containing a PEF tracking tag in it subject when the *Predictive email. Filing type* is set to *Fully automatic*.
- Managed metadata columns that have are shared from a parent document set can no longer be edited on the properties dialog of the document (#23482).
- Resolves an issue with the *Original Filename* property not being on drag and dropped emails (#23470).
- Resolves an issue with an additional version of a document being created when it is saved over an existing document using *Save As to SharePoint* in Office applications (#23471).
- Resolves an issue with non-Office files not opening from SharePoint Online when *OpenFilesDirectFromUNCPath* has been enabled (#23453).
- Resolves an issue with emails containing PEF tags in their subject not being cleared from MAPI favourite folders after using *Upload Offline Emails* if Predictive Email Filing is set to *Fully automatic* (#23474).
- Resolves an issue with not being able to edit the metadata properties of a document if its content type includes and shared columns from a parent document set (#23478).
- Resolves an issue with properties with a name starting with a number not displaying on the details tab of the *Properties* dialog (#23481).
- Resolve an issue with attachments saved when *Save attachments separately* is enabled overwriting the previous version rather than creating a new version (#23483).
- Resolves an issue with file list results not filtering correctly when selecting a metadata navigation node in the DMF tree view (#23488).
- Resolves an issue preventing the renaming of a file from the properties dialog on on-premises SharePoint servers (#23496).
- Resolves an issue with libraries directly below the root site collection not displaying in the tree view in DMF and Message version 8.5.1158 and 8.5.1172 (#23499).

8.5.1172 Update - July 2019

- Support for new MacroView Corporate Email Filing functionality. [See more...](#)
- Support for Danish language under Options > Appearance.
- Deleted files are moved to the recycle bin when *Delete local file on successful save* is enabled.
- Minor updates to the MacroView library template for on-premises implementations*
- Single apostrophes entered when filtering sites and libraries are now escaped.
- Resolves an issue with controls on search panels not accepting keyboard input after having applied Microsoft Windows 10 update 1903 (#23451). [See more...](#)
- Resolves an issue with group disappearing from Group by Views after the view has been re-sorted (#23450).
- Resolves an issue with opening a folder in the file list by double-clicking when the folder name includes a plus (+) (#23449).
- Resolves an issue with files containing some special characters in their URL opening in read-only mode (#23448).
- Resolves an issue with sites appearing multiple times in the tree view in site collections with more than 500 sites (#23462).
- Resolves an issue with navigating to locations from DMF protocol handler links when the URL contains uppercase characters (#23441).
- Resolves an issue with Word documents sometimes failing to open if a Word session is not already open and slow to start. For example if there are a number of add-ins that need to be loaded (#23467).

* DMF Server 8.5.14 required when using on-premises SharePoint

8.5.1158 Update - June 2019

- The OneDrive personal sites displayed in the DMF or Message tree view can be limited via the registry to just show the current user's personal site. [See more...](#)
- Updated *mvAttachmentIcon* column formulae in the MacroView library templates to ensure compatibility with additional languages (#23273).
- Resolves an issue preventing copying and pasting files between locations in DMF and Message 8.5.1145 (#23417).
- Resolves an issue with paging arrows not showing on SharePoint Online when there are more top-level groups in a Group By View than can be displayed on the first page in versions after 8.5.1097 (#23433).
- Resolves an issue with the license status reporting incorrectly as "Unknown" when MacroView Message is installed, and the options dialog is initiated from within Outlook (#23391).
- Resolves an issue with opening locations using DMF Protocol handler links when the URL is not in lowercase (#23437).
- Resolves an issue with the formatting of the successful save confirmation dialog which could result in the displayed filename being truncated (#23422).
- Resolves an issue with moving or copying file with a person/group metadata property that has been shared (#2340).
- Resolves an issue with DMF sometimes failing to uninstall when the file being uninstalled has a blank path recorded in the registry (#23420).

8.5.1145 Update (Server 8.5.13) – May/June 2019

- Minor updates to *mvHasAttachments* column definition in the MacroView library templates (#23392)*.
- Resolves an issue with Choice fields displaying incorrectly when uploading (#23416)
- Resolves an issue with previewing emails that contain attachments with invalid characters in their filename on on-premises SharePoint servers (#23429)*.

* DMF Server 8.5.13 required when using on-premises SharePoint

8.5.1142/8.5.1145 - May 2019

- New *Run Filing Rules* option to apply email filing rules retrospectively. [See more...](#)
- *Share* is now available on the right-click menu in Recent and Search modes. [See more...](#)
- Support for on-premises SharePoint 2019 servers.
- A padlock overly is displayed on files in the file list if they have a label retention policy applied.
- A message is displayed when a file cannot be deleted due to a retention policy.
- The *Shared with me* node in Favorites mode can be hidden using a registry setting called *ShowInformationLevelLoggingWarning*.
- The “Information Level Logging is enabled” warning when starting DMF has been moved to the notification area and can be disabled altogether using a new *ShowInformationLevelLoggingWarning* setting in the registry.
- The *Successful Save* confirmation dialog is no longer displayed when an email is saved by an email filing rule.
- The *Version History* right click menu option is disabled when multiple files are selected.
- Updates have been made to the display of progress dialogs when uploading files to prevent potential error if another modal dialog is required.
- The *Save to SharePoint* window displayed when clicking *Send and Save* now offers an additional ‘Don’t Save’ option to send the email without saving a copy.
- Open/Save to SharePoint now attempts to display the file list with the file type restriction removed if the List View Threshold is triggered (#23378).
- Properties are no longer updated when the OK button is selected on the properties dialog in Search mode if no changes have been made (#23049).
- The *DocID* property is now deleted when saving a .doc document as a .docx document (#23357).
- Resolves an issue with inserting links or files in meeting appointments (#23402).
- Resolves an issue with the *Send and Save* button doing nothing when an email matches an outgoing email filing rule (#23386).
- Resolves an issue with opening files in a *Group By View* causing the list of files to move to the next page on on-premise SharePoint servers (#23360).
- Resolves an issue with the display group headings in *Group By Views* that are based on managed metadata properties (#23363).
- Resolves an issue with navigating to a location from Search Site Tree when the location is not contained within the filter currently applied to the destination site (#23359).
- Resolves an error that occurs when *Insert Link to File* is selected from the MacroView ribbon group in Outlook (#23349).
- Resolves an error that occurs in some instance when expanding child nodes within a Favourite Group (#23340).
- Resolves an issue with the properties dialog not displaying on right-click *Rename* on a folder (#23327).
- Resolves an issue preventing navigation to a select location in Search Site Tree when a large number of results have been returned by the search (#23317).
- Resolves an issue with selecting Groups in User and Group fields on the profiling dialog (#23304).
- Resolves an issue with search results not displaying when switching between recent searches (#23301).
- Resolves an issue editing embedded tables in Word documents when DMF is installed (#23300).
- Resolves an issue with creating a published version of a file when drag and dropping to a minor version library (#23220).

8.5.1111 Update (March 2019)

- New *Share* option allows you to generate *Anonymous* share links to folders and files on SharePoint Online. [See more...](#)
- The *Email Filing Rules* button on the ribbon in Outlook has been relocated to the *Tools* group to accommodate the new *Run Filing Rules* function.
- Extensions are now pre-loaded to reduce the load time for Word, Excel and PowerPoint when using *Save to SharePoint* and *Open from SharePoint*.
- Resolves an issue with previewing XLSX files when modern authentication is enabled (#23210).
- Resolves an issue with not being able to re-open a previously opened PDF file from SharePoint Online (#23263).
- Resolves an issue with the *mvHasAttachments* column (paperclip icon) displaying as a *string;#* in views (#23266).
- Resolves an issue with the search results pane and the file list briefly displaying *No files found* before rendering resulting items (#23269).
- Resolve an issues with documents on SharePoint Online being left checked out when closed if its URL contains an apostrophe (#23270).
- Resolves an issue with shared properties on a document set that has been moved using the *Move To...* function not propagating to the documents within the document set (#23267).
- Resolves an issue with *Copy As Link* taking a long time to complete when multiple files are selected and document ID redirection is enabled (#23281).
- Resolves an issue with hours equal to the difference in the site and local pc time zone being added or subtracted to date and time properties on document sets when updated using the properties dialog (#23287).
- Resolves an issue with additional read-only lookup field values being retrieved unnecessarily when profiling (#23308).
- Resolves an issue with Enterprise Keywords not being updated when editing properties (#23297).
- Resolves an issue with the email attachment paperclip shown in default MacroView email views displaying a *string;#* error.

8.5.1097 Update (February 2019)

- *Show Private Group Sites* on SharePoint Online (Office 365) now also controls visibility of Team sites and has been renamed *Show Group and Team Sites*. [See more...](#)
- *Team* sites are represented with a unique image in the Tree View making them easy to distinguish from standard SharePoint sites.
- Configuration files can now be pulled from a central location in SharePoint. [See more...](#)
- *Libraries to Ignore* settings can be deployed by simply uploading the *TreeNodesToHide.xml* file to the Central Configuration Location. [See more...](#)
- The maximum size of Microsoft Excel files that will preview can be specified in the registry to prevent timeouts when selecting large Excel files.
- A warning message is displayed on starting the local service if *Information Level logging* is enabled.
- Resolves an issue with folder level default values on hidden metadata columns being cleared when uploading files (#23240).
- Resolves an issue with saving custom date properties when uploading Excel files (#23233).
- When a field is hidden in a content type it doesn't appear in the profiling dialog but DMF still sends it to the server for property update, even if it contains no value. This has the side-effect of clearing any folder-level default value that SharePoint assigns on upload.
- Resolves an issue with refreshing a favourite that has been renamed reverting it to its original name (#23251).
- Resolves an issue with previously selected values in taxonomy search controls on search panels not clearing when the panel contains more than one taxonomy search control (#23247).

8.5.1087 Update (January 2019)

- Prevents using the *Move To* function to move folders and document sets between a user My Site and different SharePoint Online tenant.
- Resolves an issue with updating document set properties when they include a custom date property for which no value is entered (#23235).

8.5.1085 Update (January 2019)

- Move entire folders and document sets on SharePoint Online. [See more...](#)
- Send and Save is now available when composing and email in the Outlook reading pane.
- Date picker format in search masks now reflects the users date and time locale under DMF options.
- Resolves an issue with occasional emails not auto filing when multiple emails arrive simultaneously.
- Resolves an issue in version 8.5.1074 prevent selection of a different view when using the Open and save from SharePoint windows.
- Resolves an issue with minor version being incremented by 2 when drag and dropping files a minor version library.
- Resolves an issue when selecting a SharePoint Online library with Group by Views with the previously expanded group disappearing (#23212).
- Resolves an issue with *Search This Location* on folders containing a # or & not returning results (#23209).
- Resolves an issue with creating folders with a name containing <space># (#23207).
- Resolves an issue with saving emails to SharePoint from the Advance Search window in Outlook (#23190).

8.5.1074 Update (December 2018)

- New *File List Toolbar* provides quick and easy access to useful file list functions.
- Apply Key Filters to the file list when using SharePoint Online (Office 365).
- Group by Views support on SharePoint Online (Office 365).
- View files, folders and document sets that have been shared with in Favourites mode.
- Easier management of on-premises SharePoint search panels.
- Unique search panels for each SharePoint Online (Office 365) Tenant.
- Export search results to Microsoft Excel.
- *Remove invalid characters when uploading* setting now applies to files saved to SharePoint Online.
- Moves between different sites in SharePoint Online are performed using the *site.CreateCopyJobs* method to ensure metadata and version history are maintained.
- Where a user's regional setting in their user profile differs from the sites regional setting, the user profile regional setting is respected.
- The upload confirmation dialog has been updated to better reflect any duplicate emails in the upload count (#23034).
- Tree cache is updated when a server path is changed without changing the server name (#23091).
- Authentication cookies are explicitly set when using *Open With* against SharePoint Online so users no longer need to periodically use 'Open in File Explorer' in the browser to ensure *Open With* always fires (#23149).
- Prevents checked out files without all 'required' fields completed from being checked-in using the right-click check-in function (23092)*.
- *DisableOutlookNavigationToSite* is checked by default with new DMF and Message client installations (#23163).
- The *Folders* node no longer persists in tree view after metadata navigation is disabled (#23196)*.

- Resolves issues with a time zone offset being applied to custom date properties when saving XML Office documents (e.g. .xlsx, .docx, .pptx formats) using *Save As to SharePoint* (#23147).
- Resolves an issue with search results on Host Name Site Collections be disabled when selected (#22976).
- Resolves an error when opening previously 'signed' pdf files via the DMF protocol handler (#22995).
- Resolves an issue with the default view not always loading when a library is initially selected in Outlook (#23089).
- Resolves an issue expanding 2nd level group by views based on currency properties (#23185).
- Resolves an issue preventing renaming files from the properties dialog in 8.4.1431 (#23130).

* DMF Server 8.5.08 required when using on-premises SharePoint

8.5.1054 Update (November 2018)

- Resolves an issue with files not displaying in the file list for SharePoint Online servers when the *Display folders and document sets before files* setting is enabled under options (#23119).

8.5.1039 Update (October 2018)

- Resolves an issue with an extra day being added to date properties when saving new files if the locale is set to US and the date format is set to dd/mm/yyyy (#23124).
- Resolves an issue with the format of date properties set using the date picker control on the properties dialog being incorrect (#23126).

8.5.1020 Release (September 2018) / Server 8.5.03

- TLS1.2 (Transport Layer Security) Support
- Inbuilt Search Taxonomy Control for use in custom search panels.
- Access the MacroView Help Centre and 'How To' videos from the ribbon in Outlook
- When saving documents the profiling dialog is not displayed when there are only two content types defined, all metadata columns on the default content type are 'hidden' and the other content type is the default Outlook content type defined under options (#19988).
- Date columns based on calculated columns are now formatted correctly in views (#23039).
- Column widths formatting incorrectly when there are no search results (#23064).
- Number properties display correctly when a sites on SharePoint Online has its region is set to Dutch or German (#23036).
- Password protected PDF files can be opened using protocol handler links (#23011).
- Resolve an issue with the Tree View pane displaying detached from Outlook after applying the September 2018 updates for Office 365 Desktop Edition (#23040).
- Resolves issues with opening files with a URL containing a + or ' (#23088).
- Resolves an issue with the *Modified by* property on version history entries being set to the current user when moving a document between libraries (#23012).
- Resolves an issue in version 8.4.2018 which prevented clearing managed metadata values on the properties dialog (#23103).
- Resolves an issue with a new document ID being issued when a downloaded .doc file is resaved as a new version of the original file using *Save As to SharePoint* (#23007).
- Resolves and issues with saving files to a location on a server defined using a Host Named Site Collection (#22982).

Important information about this release

MacroView DMF and Message 8.5.1054 and later supports Microsoft Office 365 ProPlus (June 2016) semi-annual 1605 version or later.

MacroView DMF and Message 8.5.1054 used against SharePoint 2010 supports Microsoft Office 365 ProPlus (July 2018) semi-annual 1803 version or earlier.

MacroView UDN/AOI 6.1.17 or later is required when using MacroView DMF or Message 8.5.